

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

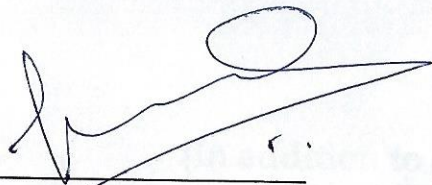
Name of listed Company	L64201MH2010PLC211219
Name of the recognized stock exchanges where the shares of the Company are listed	Bombay Stock Exchange (BSE)
Name of the promoter(s) / PACs whose shares have been Encumbered	Mr. Krishna Murari Singh
Total promoter shareholding in the listed Company	No. of shares - 39,29,666 % of total share capital - 34.30%
Encumbered shares as a % of promoter shareholding	33,25,102 shares out of 39,29,666 shares i.e 84.62 %
Whether encumbered share is 50% or more of promoter Shareholding	✓ YES
Whether encumbered share is 20% or more of total share Capital	✓ YES

Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance (Date of creation of encumbrance: 02.08.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Lock in of shares pursuant to Initial Public offer of Equity shares.
No. and % of shares encumbered	No. of shares: 33,25,102 % of total share capital: 29.02%

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	The Company bought Initial Public offer of Equity shares therefore the shares are locked in pursuant to the requirements of SEBI(Issue of Capital and Disclosure Requirements) Regulations, 2018
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance Company? If No, provide the nature of the business of the entity.	No Its pursuant to the requirements of SEBI(Issue of Capital and Disclosure Requirements) Regulations, 2018, therefore this clause is not applicable.
	Names of all other entities in the agreement	Listed Company and its group companies (if any) : NA Other entities (if any) - NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating	NO If yes, Name of the issuer : NA Details of the debt instrument : NA

		<p>Whether the debt instrument is listed on stock exchanges? NA Credit Rating of the debt instrument : NA ISIN of the Instrument : NA</p>
Security Cover / Asset Cover	<p>Value of shares on the date of Event agreement (A)</p>	NA
	<p>Amount involved (against which shares have been encumbered) (B)</p>	NA
	<p>Ratio of A / B</p>	
End money use	<p>Borrowed amount to be utilized for what purpose -</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed Company</p> <p>Provide details including amount, purpose of raising money by listed Company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	NA



Krishna Murari Singh
 Promoter & Managing Director
 DIN : 03160366
 F-702 Hawre Panchwati Plaza Plot No. 92-90,
 Sector 5, Opp. Police Station Ghansoli, Navi Mumbai 400701

Place: Mumbai
Date: October 03, 2019

Name of the company where the shares are held Name of the shareholder No. of shares - 39,29,666 % of total share capital - 34.70% 39,29,666 shares out of 39,29,666 shares i.e. 100% - YES	LACHIMPURJI (P) LTD. Bombay Stock Exchange (BSE) Mr. Krishna Murari Singh
Whether the shareholder holds 2% or more of total share capital - YES	

Details of all the existing equity agreements pertaining to encumbrance

Particulars	Encumbrance
	(Date of creation of encumbrance: 2008/08/07)
Type of encumbrance (pledge, lien, negative pledge, hypothecation, etc. or any other relevant transaction, including if any, in the nature of encumbrance)	Lock in of shares pursuant to legal/contractual obligation of shares
No. and % of shares encumbered	No. of shares: 39,29,666 % of total share capital: 34.70%